

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter

ABS-CBN Corporation

3. Province, country or other jurisdiction of incorporation or organization

Metro Manila

4. SEC Identification Number

1803

5. BIR Tax Identification Code

000406761000

6. Address of principal office

ABS-CBN Broadcasting Center, Sgt. Esguerra Ave. cor. Mother Ignacia Street Quezon City

Postal Code

1103

7. Registrant's telephone number, including area code

(632) 415 2272

8. Date, time and place of the meeting of security holders

April 25, 2019, 8 am, Dolphy Theater ABS-CBN Compound

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Mar 28, 2019

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

-

Address and Telephone No.

-

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| | |

| | |
|------------------|---------------|
| Common Shares | 862,192,581 |
| Fixed Rate Bonds | 6,000,000,000 |

13. Are any or all of registrant's securities listed on a Stock Exchange?

Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Common Shares

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



ABS-CBN

ABS-CBN Corporation

ABS

**PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting**
*References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules*

| | |
|--------------------------------------|---|
| Date of Stockholders' Meeting | Apr 25, 2019 |
| Type (Annual or Special) | Annual |
| Time | 8:00 AM |
| Venue | Dolphy Theater, ABS-CBN Broadcast Center, Sgt. Esguerra Avenue corner Mother Ignacia Street, Quezon City, Philippines |
| Record Date | Mar 14, 2019 |

Inclusive Dates of Closing of Stock Transfer Books

| | |
|-------------------|-----|
| Start Date | N/A |
| End date | N/A |

Other Relevant Information

N/A

Filed on behalf by:

| | |
|-------------|------------------|
| Name | Ricardo Tan, Jr. |
|-------------|------------------|

| | |
|--------------------|--|
| Designation | Corporate Treasurer, Corporate Information Officer and Compliance Head |
|--------------------|--|